Meierhenry Sargent LLP

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July 15, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dell Rapids School District 49-3
  Limited Tax General Obligation Refunding Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
JUL 17 2009
S.D. SEC. OF STATE

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DELL RAPIDS SCHOOL DISTRICT 49-3
MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dell Rapids School District 49-3.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2009

3. Date of issue: July 15, 2009

4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the July 15, 2010 through July 15, 2014 maturities aggregating $650,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2004, dated May 1, 2004

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $660,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2009 is true and correct on this 15th day of July 2009.

By: Barbara Littel
Its: Business Manager

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BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA)
L.T.G.O. REFUNDING CERTIFICATES, SERIES 2009
Pay & Cancel Refunding of Series 2004
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2010			7,622.50	7,622.50	
07/15/2010	125,000	1.500%	7,622.50	132,622.50	140,245
01/15/2011			6,685.00	6,685.00	
07/15/2011	130,000	1.900%	6,685.00	136,685.00	143,370
01/15/2012			5,450.00	5,450.00	
07/15/2012	130,000	2.350%	5,450.00	135,450.00	140,900
01/15/2013			3,922.50	3,922.50	
07/15/2013	135,000	2.700%	3,922.50	138,922.50	142,845
01/15/2014			2,100.00	2,100.00	
07/15/2014	140,000	3.000%	2,100.00	142,100.00	144,200
	660,000		51,560.00	711,560.00	711,560